

BPO solutions for professional portfolio management.

Infront has been the leading provider of portfolio management services for over 20 years. Are you an asset manager or a family office who would like to concentrate entirely on your core business and no longer have to deal with data management, software, and infrastructure operations? Are you struggling to bridge capacity bottlenecks in your back office?

Then Infront's BPO solution is perfect for you: the range of services and the hosting solution it offers take the load off your shoulders while simultaneously providing higher data quality and guaranteeing the prompt

management of all transactions. We provide you with a variety of professional portfolio management services so that you can focus on your core activities. In addition to a comprehensive software solution to support

all stages of the portfolio management process – from planning and implementation to monitoring – we also take over the entire back office on your behalf. We handle all business transactions from the creation

to the balancing of a custody account efficiently, reliably, and promptly.



Your benefits

- Top-performing team with over 20 years of experience in transaction management and a high level of expertise in booking complex or unclear business transactions
- Processing of over 150 domestic and foreign custodian banks
- Efficient daily processing, verification, and approval of all business transactions in accordance with the two-person rule to increase quality
- Swift clarification through established processes
- Manual validation and correction of accounting errors that result from the automated processing of business transactions
- Guaranteed booking processing even in the event of an automated processing system failure
- Secure and fast on-boarding of new custody accounts or customers

Portfolio Manager

A software that accompanies the BPO solutions is [Infront's Portfolio Manager](#). It is the perfect portfolio management solution for private banking and wealth management. The software supports all the process steps of portfolio management and offers wide-ranging chart and security analyses as well as flexible customer reporting.

You benefit from experienced project management, short lead times, and pre-defined interfaces while retaining the option for individual customization.

Portfolio Manager SaaS

The [Portfolio Manager SaaS solution](#) facilitates your entry into digital asset management. We assume responsibility for the smooth operation of your portfolio management software and provide you with an expandable, future-proof and high-performance system.

The processing and storage of your data is subject to European or Swiss law. For customers from member states of the European Union, the data is processed in data centers in Europe, and for customers in Switzerland, in data centers located in Switzerland. We guarantee compliance with all requirements relating to test and production environments. We also offer dedicated hosting as an option.

Learn more

Don't hesitate to contact our BPO specialists in Switzerland for more information:

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About us

Financial professionals across Europe and South Africa rely on Infront for flexible financial market solutions. We provide a powerful solution offering for portfolio management and investment banking, cash management, risk, compliance and valuation, as well as media and distribution. Our solutions serve 3,600 customers with over 90,000 professional users. With our support for their complete workflow, financial professionals can manage investment decisions, reduce costs, adapt to fast-changing market requirements and work more efficiently with ever increasing amounts of information – quickly, easily and flexibly.

More than 500 employees in 13 countries across Europe and South Africa apply their expertise to meet the challenges of our clients, ensuring they continuously receive the best solutions and services. Infront is listed on the Oslo Stock Exchange.

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